



U.C.M. Reșița S.A.
Sediul Social: Piața Charles de Gaulle, nr. 15, Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles 011857, Sector 1, București, România
Sediul Administrativ: Str. Golului, Nr. 1, 320053, Reșița, România
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Ani de Industrie
societate în insolvență
în insolvență
en procedure collective

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 17.06.2021

Name of the issuing trading company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Peles Office, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported: Decision of the Ordinary General Meeting of Shareholders 17.06.2021

U.C.M. Resita S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 17.06.2021, established in accordance with the legal and statutory provisions at the second convocation in number of one shareholder who has manifested his right to vote by correspondence, holding 662.638 shares representing **0,6027%** of the share capital, respectively 100% of the voting rights that can be expressed in this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting as well as those concerning the adoption of decisions, **DECIDED:**

1. Take notice about the Report presented by the Special Trustees for the year 2020, with reference to the financial statements for the year 2020, also the Auditor's Report prepared for the accounting year ended at 31.12.2020.

2. With a number of 662.638 votes "for", representing 100 % of the registered capital represented in the meeting, none votes "against", none votes "abstention", **approved** the financial statements of the Company on 31.12.2020, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2020 include the following elements:

Information from the financial statements (balance sheet) (lei)

- fixed assets:	135,306,621
- current assets:	52,273,960
- current debts:	713,560,423
- long-term debt:	-
- equity:	(758,553,901)

Information from the profit and loss account:

- total income:	28,621,261
- total expenses:	47,658,077
- gross result - loss:	(19,036,816)
- Income tax expenses:	
- deferred tax:	2,502,500
- income from deferred tax:	153,632
- net result of the period - loss:	(21,385,684)



U.C.M. Reșita S.A.
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3. With a number of 662.638 votes "for", representing 100 % of the registered capital represented in the meeting none votes "against", none votes "abstention", **approved** the Company's Budget of Revenues and Expenses for the year 2021.

4. Approve, with a number of 662.638 votes "for", representing 100% of the registered capital represented in the meeting, none votes "against", none votes "abstention" the date of 09.07.2021 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders

Special Trustee

Cosmin URSONIU

Special Trustee

Nicoleta Liliana IONETE



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**DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
OF S.C. U.C.M. RESITA S.A
(company in insolvency, en procedure collective)**

Nr. 52

Date: 17.06.2021

The shareholders of **S.C. U.C.M. Resita S.A., (the "Company")** having the registered office in Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Peles Office, Sector 1, Bucharest, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the second convening of the Ordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 17.06.2021, at 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, the provisions of the Capital Market Law, of Law 85/2006 on insolvency, as amended and supplemented, and the Memorandum of Association of the Company,

in number of one shareholder who has manifested his right to vote by correspondence, holding 662.638 shares representing **0,6027%** of the share capital, respectively 100% of the voting rights that can be expressed in this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting as well as those concerning the adoption of decisions,

DECIDED:

1. Take notice about the Report presented by the Special Trustees for the year 2020, with reference to the financial statements for the year 2020, also the Auditor's Report prepared for the accounting year ended at 31.12.2020.

2. With a number of 662.638 votes "for", representing 100 % of the registered capital represented in the meeting, none votes "against", none votes "abstention", **approved** the financial statements of the Company on 31.12.2020, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2020 include the following elements:

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4. Approve, with a number of 662.638 votes "for", representing 100% of the registered capital represented in the meeting, none votes "against", none votes "abstention" the date of 09.07.2021 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Drawn up in 5 (five) copies, each of them having the value of an original copy.

Chairman of the Ordinary General Meeting of Shareholders:

USONIU COSMIN

Secretary of the Ordinary General Meeting of Shareholders:

UTURAS KARLA CRISTINA